

Beijing Jingneng Clean Energy Co., Limited  
 北京京能清洁能源股份有限公司

U.S. Securities and Exchange Commission  
 美国证券交易委员会

Prospectus  
 招股说明书

U.S. Securities and Exchange Commission  
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 Company

Prospectus



Beijing Jingneng Clean Energy Co., Limited

北京京能清洁能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00579)

## STABILISATION ACTIONS AND END OF STABILISATION PERIOD

### END OF STABILISATION PERIOD

The Company's Stabilisation Period ended on July 14, 2012.

### STABILISATION ACTIONS

The Company's Stabilisation Actions are as follows:

(i) On July 14, 2012, the Company's H Shares were sold at a price of 15% discount to the closing price of the H Shares on July 13, 2012.

(ii) On July 14, 2012, the Company's H Shares were sold at a price of 11.40% discount to the closing price of the H Shares on July 13, 2012.

(i) ~~the~~ ~~total~~ ~~of~~ ~~640,826,000~~ ~~H~~ ~~Shares~~ ~~at~~ ~~HK\$1.63~~ ~~to~~  
~~HK\$1.67~~ ~~per~~ ~~Share~~ ~~(at~~ ~~61%~~ ~~, SFC~~ ~~by~~ ~~60.003%~~ ~~and~~  
~~SE~~ ~~at~~ ~~60.005%)~~ ~~being~~

~~The~~ ~~only~~ ~~GH~~ ~~Share~~ ~~holder~~  
~~as~~ ~~at~~ ~~July~~ ~~13, 2012~~ ~~at~~ ~~HK\$1.66~~ ~~per~~ ~~Share~~

~~The~~ ~~total~~ ~~of~~ ~~19(2)~~ ~~in~~ ~~the~~ ~~SE~~ ~~of~~ ~~the~~ ~~SE~~  
~~Re~~ ~~(C)~~ ~~571~~ ~~W~~ ~~L~~ ~~at~~ ~~HK\$~~ ~~to~~ ~~the~~ ~~SE~~ ~~being~~  
~~in~~ ~~the~~ ~~GH~~ ~~of~~ ~~July~~ ~~14, 2012, to~~ ~~30~~ ~~July~~  
~~at~~ ~~HK\$~~ ~~at~~ ~~HK\$~~ ~~to~~ ~~the~~ ~~SE~~

## STABILISATION ACTIONS

~~The~~ ~~only~~ ~~Share~~ ~~holder~~

(i) ~~the~~ ~~total~~ ~~of~~ ~~6170,302,000~~ ~~H~~ ~~Shares~~ ~~at~~ ~~HK\$1.63~~ ~~to~~  
~~at~~ ~~HK\$1.67~~ ~~per~~ ~~Share~~ ~~(at~~ ~~61%~~ ~~, SFC~~ ~~by~~ ~~60.003%~~ ~~and~~  
~~SE~~ ~~at~~ ~~60.005%)~~ ~~being~~

(i) ~~the~~ ~~total~~ ~~of~~ ~~6129,476,000~~ ~~H~~ ~~Shares~~ ~~at~~ ~~HK\$1.63~~ ~~to~~  
~~at~~ ~~HK\$1.67~~ ~~per~~ ~~Share~~ ~~(at~~ ~~61%~~ ~~, SFC~~ ~~by~~ ~~60.003%~~ ~~and~~  
~~SE~~ ~~at~~ ~~60.005%)~~ ~~being~~

Over-allotment Shares,

(i) ~~the~~ ~~total~~ ~~of~~ ~~640,826,000~~ ~~H~~ ~~Shares~~ ~~at~~ ~~HK\$1.63~~ ~~to~~  
~~HK\$1.67~~ ~~per~~ ~~Share~~ ~~(at~~ ~~61%~~ ~~, SFC~~ ~~by~~ ~~60.003%~~ ~~and~~  
~~SE~~ ~~at~~ ~~60.005%)~~ ~~being~~

~~The~~ ~~only~~ ~~GH~~ ~~Share~~ ~~holder~~  
~~as~~ ~~at~~ ~~July~~ ~~13, 2012~~ ~~at~~ ~~HK\$1.66~~ ~~per~~ ~~Share~~

~~As~~ ~~at~~ ~~the~~ ~~total~~ ~~of~~ ~~6129,476,000~~ ~~H~~ ~~Shares~~ ~~at~~ ~~HK\$1.63~~ ~~to~~  
~~at~~ ~~HK\$1.67~~ ~~per~~ ~~Share~~ ~~(at~~ ~~61%~~ ~~, SFC~~ ~~by~~ ~~60.003%~~ ~~and~~  
~~SE~~ ~~at~~ ~~60.005%)~~ ~~being~~

~~The~~ ~~only~~ ~~GH~~ ~~Share~~ ~~holder~~  
~~as~~ ~~at~~ ~~July~~ ~~13, 2012~~ ~~at~~ ~~HK\$1.66~~ ~~per~~ ~~Share~~

~~The~~ ~~only~~ ~~GH~~ ~~Share~~ ~~holder~~  
~~as~~ ~~at~~ ~~July~~ ~~13, 2012~~ ~~at~~ ~~HK\$1.66~~ ~~per~~ ~~Share~~

TC 010111  
LgR No. 8.08(1)(a) 6h  
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LgR No. 8.08(1)(a) 6h  
LgR No. 8.08(1)(a) 6h

TC 010111  
LgR No. 8.08(1)(a) 6h

Byd  
Beijing Jingneng Clean Energy Co., Limited  
Lu Haijun  
6h

Byd  
Beijing Jingneng Clean Energy Co., Limited  
Lu Haijun  
6h

Byd  
Beijing Jingneng Clean Energy Co., Limited  
Lu Haijun  
6h